All About Agritourism
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• Definitions
• Why Agritourism
• Market trends
• Resources
• North Bay Food Hub
• Examples & ideas
• Time for Q & A
A bit about me

- 1997 Agritourism study in England
- 2009 survey of California agritourism operators
Defining the PRODUCT

What’s in a name?

- Agritourism / Ag Tourism / Agricultural Tourism
- Nature Tourism / Nature-based Tourism / Wildlife Tourism
- Eco-tourism / Geo Tourism / Rural Tourism
- Adventure Tourism / Active Tourism
- Cultural Tourism
- Experiential Tourism
Defining the PRODUCT

Agritourism

“Any income-generating activity conducted on a **working** farm or ranch for the enjoyment and education of visitors. Agritourism includes the interpretation of the natural, cultural, historical, and environmental assets of the land and the people working on it.

Agritourism and Nature Tourism in California (pg 3)
Ecotourism or Nature Tourism

Responsible travel to natural areas that conserves the environment and improves the well-being of local people.

The Intl Ecotourism Society
Experiences-Demonstrations-Tours-Festivals-Facilities-Value-added products and much more
US/EU Farming

- In US, 13% farms earn majority of income on the farm
- Over 50% income earned from off-farm jobs
- Less than 2% of US population lives on farm

- Less than 50% of all EU farms earn a majority of their income from on-farm production
- 35-75% income from off-farm jobs
- Farmers represent 8.2% population

USDA ERS 2011

Agritourism in Europe, Sznajder, 2009
US/EU Examples

- UK Farm Stays
- Agriturismo in Italy
- Polish Organic Farms
- Bienvenue à la ferme

- Vermont Farms! Association
- North Carolina Agritourism Association
- Apple Hill, El Dorado Co
- Calagtour.org
### Agritourism activities offered by California operators

- **Direct sales**: 81% - farm stands, u-pick, corn maze
- **Tours**: 81% - school groups, seasonally
- **Experiences**: 75% - hands-on demos, tasting
- **Facilities**: 44% - weddings, farm stays, harvest dinners
Godfather of Agritourism

Winery are remarkably effective magnets for tourism.

America's experiential consumer is particularly attracted to the personal connection, artisan atmosphere, rural environment and beauty of California's wineries and vineyards.

Karen Ross, California Association of Winegrape Growers
California Wine Industry

• 4th largest in world
• 2.5 billion bottles/yr
• 19.7 million winery visitors
• $2 billion in annual tourism expenditures in 2005
• 2,687 wineries

• 500,000 acres of vineyard
• Annual impact of $51.8 billion on CA economy
• $125.3 billion on the US economy annually

Source - 2005 Wine Institute Study
Snapshot of a California Agritourism Operator

- 685 farms in CA
- 2.4 million visitors
- $35 million
- Increase profitability

- Enjoy working with people
- Marketing farm products
- Educating visitors
Gross Revenue from Marin & Sonoma agritourism operators

- Less than $25,000
- $25,000-$49,999
- $50,000-$99,999
- $100,000 or more
www.calagtour.org

- Canvas Ranch
- Chanslor Guest Ranch & Stables
- Kozlowski Farms
- Laguna Farm
- McClelland’s Dairy
- Middleton Farm
- Oak Hill Farm
- Pelican Spring’s Farm
- Peterson’s Farm
- Tara Firma Farm
Target Markets

Geographic Niche Markets

- Day Trippers (1 hour drive)
- Weekenders (2-3 hour drive)
- Vacationers (3+ hours or drive through)

In 2008, 88% of agritourists were from California & 50% from same county.

Rilla et al. 2011
Travel Trends

- Nature and adventure tourism are the fastest growing segments of the tourism industry.
  - The Ag Spin: California’s and Sonoma County ranches and farms offer unique blends of nature, tradition and outdoor adventure in a close-to-home setting.
Travel Trends

- There is an increased demand for multiple-activity trips.
  - The Ag Spin: Partner with other regional tourism providers to offer multiple activities, from bird watching and horseback riding to wine tasting and milking a cow or eating artisan goat cheese.
Travel Trends

- Long, extended vacations have been replaced by short, intensely active vacations.
  - Ag Spin 1: Key target markets generally within 2-3 hour drive time, making short, extended weekends and multiple trips possible.
  - Ag Spin 2: Most ranches and farms located near other outdoor recreation amenities and businesses.
Generalist vs. Enthusiast

- Interested in many activities
- Beginning knowledge but interested in learning
- More interested in guided experience
- Large audience
- Moderate travel expenditures

- Devoted to one activity
- Expert knowledge
- Self-guided
- Small Audience
- High travel expenditures
  - Mainly transportation
Who’s Watching What?

• One in three Americans (16 & older) participate
• 71 million in US, 6.2 million in California
• 4x greater attendance than all NFL games in 2006
• Contributes $45.7 billion to local economies
• Includes scenery, plants, wildlife, birds, & fish

Kunde Winery Eco-tours is a perfect mix

2006 Wildlife watching in the US - USFWS
Motivators

• Reasons for Visiting a Farm/Ranch

  - Enjoy Rural Scenery (rated important by 75%)
  - Visit Family and Friends (53%)
  - Learn About Where Food Comes From (46%)
  - Watch and Participate in Farm Activities (43%)
  - Purchase Agricultural Products/Pick Produce (34/32%)
  - Spend the Night (33%)
  - Hunt and Fish (14%)

(“Fruitful Rim” Region) NSRE 2007
In tourism promotion, as in life, things are easier with partners and friends.

PRNS is a world class birding site

- 490 species
- Shape of peninsula and location on Pacific Flyway
- Almost 50% of all NA bird species recorded
Consumer trends for specialty foods

- Purchasing trends going upscale for over one-third of US consumers
- Fancy Food Show “sofi” winners: Sonoma Syrup, Point Reyes Blue, Bellwether Farms
- Farmers markets gain as consumers look to support local producers

National Association of Specialty Food Trade 2011
Regional artisan food hub

- Craft brews
- Artisan & farmstead cheeses
- Local grass-fed meat and seafood
- Organic milk, ice cream, yogurt, butter
- Degree & certificates in wine, artisan cheesemaking, charcuterie & more

Lagunitas: Monthly brew parties featuring 2-3 local food producers
Growth in local, organic and non-GMO foods.....

Baker Creek Heirloom Seed Co at Petaluma Seed Bank
Artisan & Farmstead Cheese

- Over half of CA artisan cheesemakers are located in Sonoma & Marin (27)
- 7 open to public and 16 by appt.
- $120 million in annual sales in 2010
- 95 types of artisan cheese produced
- California’s Artisan Cheese Festival in Petaluma - 6th annual
- 9,000 acres in agricultural conservation easements
Promoting Sonoma County--
evolving labels and efforts

In 2010 Olivers Market offered 5,000 different products from Sonoma County. $1 out of every $4 was a Sonoma County product.
Linking consumer experiences

How can you co-market the bounty of the county and beyond?
A few of our many assets...

- Many promotional alliances
- Diversified economy
- 13 farmers’ markets
- Edible festivals and events
- 300 wineries, many with gardens
- 187 organic farms growing 130 specialty products
- 27 artisan cheese companies in cheese shed
- $653 million ag production value: winegrapes, milk, livestock & poultry, nursery, vegetable, tree crops
- 100,000 acres of open space and conservation easements
- Direct farm sales from $29 to $44 million in past 5 yrs
Constraints

- Permitting / Development code / Zoning issues
- Government and private sector support
- Duplication of effort
- Liability and insurance costs
- Transportation and traffic on rural roads

California Agritourism Survey 2011
Agritourism requirements

- Visitor/employee skill-building
- New regulations
- Additional risks
- New partners
- Community support

California Agritourism Survey 2011
Visit Sonoma County website

- Just 30 miles from San Francisco
- More than 300 wineries
- Quaint towns
- Crashing surf
- Luxurious spas
- Towering redwoods
- Over 125 family farms along the farm trail
- 5,000 world class products from artisan butter & cheeses and olive oil to ……
- A birders paradise
- 100,000 acres of preserved agrarian landscapes
Focus on your community assets

- Regional artisan food hub: olive oil, wine, beer, cheese & other specialty foods
- Gorgeous scenery and farmland protection
- 13 wine-growing regions, the new Normandy of artisan cheeses, world-class birding at Point Reyes National Seashore
- Think outside county boundaries
More Resources

- Upcoming workshops & classes
- UC Davis online course
- NAFDMA Conferences
- Regional & local agritourism associations
Thank You!

For more information:

- Directory: http://calagttours.org
- Book: http://anrcatalog.ucdavis.edu/
- Article: http://californiaagriculture.ucanr.org
- Resources: http://sfp.ucdavis.edu/agritourism/
- Sign up for eNewsletter, AgTour Connections
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